

MiFID II product governance / Retail investors, professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities, taking into account the five categories in item 18 of the Guidelines published by the European Securities and Markets Authority ("ESMA") on 5 February 2018, has led to the conclusion that: (i) the target market for the Securities is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Securities to retail clients are appropriate – investment advice, portfolio management, and non-advised sales, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Securities (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

FINAL TERMS FOR CERTIFICATES

FINAL TERMS DATED 7 NOVEMBER 2023

BNP Paribas Issuance B.V.

(incorporated in The Netherlands)

(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas

(incorporated in France)

(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

Up to 200,000 EUR "BNP Paribas Issuance BV (NL) Global Select Coupon Plus 2029" Certificates relating to STOXX GLOBAL SELECT DIV 100 EUR Index due 27 November 2029

under the Note, Warrant and Certificate Programme
of BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
The Base Prospectus received approval no. 23-197 on 31 May 2023

ISIN Code: XS2642220524

BNP Paribas Arbitrage S.N.C.

(as Manager)

The Securities are offered to the public in the Kingdom of Belgium from 07 November 2023 to 23 November 2023

Any person making or intending to make an offer of the Securities may only do so:

- (i) in those Non-exempt Offer Jurisdictions mentioned in Paragraph 47 of Part A below, provided such person is a Manager or an Authorised Offeror (as such term is defined in the Base Prospectus and that the offer is made during the Offer Period specified in that paragraph and that any conditions relevant to the use of the Base Prospectus are complied with; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer, the Guarantor or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

None of the Issuer, the Guarantor or any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

Investors should note that if a supplement to or an updated version of the Base Prospectus referred to below is published at any time during the Offer Period (as defined below), such supplement or updated Base Prospectus, as the case may be, will be published and made available in accordance with the arrangements applied to the original publication of these Final Terms. Any investors who have indicated acceptances of the Offer (as defined below) prior to the date of publication of such supplement or updated version of the Base Prospectus, as the case may be, (the "Publication Date") have the right within three working days of the Publication Date to withdraw their acceptances.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 31 May 2023, each Supplement to the Base Prospectus published and approved on or before the date of these Final Terms (copies of which are available as described below) and any other Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "**Supplements**") (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions of the Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. The Base Prospectus and any Supplements to the Base Prospectus are available for viewing at BNP Paribas Securities Services, Luxembourg Branch, 60 avenue J.F. KENNEDY, L-1855 Luxembourg and on the website of the Luxembourg Stock Exchange (www.bourse.lu), <http://eqdpo.bnpparibas.com/XS2642220524> and copies may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "**Securities**" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "**Security**" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number	No. of Securities issued	No. of Securities	ISIN	Common Code	Issue Price per Security	Redemption Date
CE3475AVI	Up to 200,000	Up to 200,000	XS264222052 4	264222052	100%	27 November 2029

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1. **Issuer:** BNP Paribas Issuance B.V.
2. **Guarantor:** BNP Paribas
3. **Trade Date:** 06 November 2023
4. **Issue Date:** 27 November 2023.
5. **Consolidation:** Not applicable.
6. **Type of Securities:** (a) Certificates.
(b) The Securities are Index Securities.

The provisions of Annex 2 (Additional Terms and Conditions for Index Securities) shall apply.

Unwind Costs: Not applicable.

Waiver of Set-Off: Not applicable

Essential Trigger: Applicable

7. **Form of Securities:** Clearing System Global Security.
8. **Business Day Centre(s):** The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is **T2**.
9. **Settlement:** Settlement will be by way of cash payment (Cash Settled Securities).
10. **Rounding Convention for cash Settlement Amount:** Not applicable.
11. **Variation of Settlement:**
 - Issuer's option to vary settlement:** The Issuer does not have the option to vary settlement in respect of the Securities.
12. **Final Payout:**
 - SPS Payout:**
 - SPS Vanilla Products :**
 - Vanilla Call Spread Securities

Constant Percentage 1 + Gearing x Min (Max (Final Redemption Value – Strike Percentage, Floor Percentage), Cap Percentage)

Where:

Constant Percentage 1 means 100 per cent.

Gearing means 100 per cent.

Strike Percentage means 116.50 per cent.

Floor Percentage means 0 per cent.

Cap Percentage means 33.50 per cent.

Final Redemption Value means the Average Underlying Reference Value.

Strike Price Closing Value is applicable

Average Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Period, the arithmetic average of the Underlying Reference Value for such Underlying Reference for all the SPS Valuation Dates in such SPS Valuation Period,

Underlying Reference Value means, in respect of an Underlying Reference and a SPS Valuation Date, (i) the Underlying Reference Closing Price Value for such Underlying Reference in respect of such SPS Valuation Date (ii) divided by the relevant Underlying Reference Strike Price.

For the avoidance of doubt, when determining (i) above the SPS Valuation Date shall never refer to the Strike Date.

Underlying Reference Closing Price Value means, in respect of a SPS Valuation Date, the Closing Level in respect of such day.

Underlying Reference Strike Price means in respect of an Underlying Reference, the Underlying Reference Closing Price Value for such Underlying Reference on the Strike Date.

SPS Valuation Period means the period from and including 15 November 2027 to and including 13 November 2029.

SPS Valuation Date means SPS Redemption Valuation Date or the Strike Date, as applicable.

SPS Redemption Valuation Date means Averaging Date.

Averaging Dates are set out in §42 (k).

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| 13. Relevant Asset(s): | Not applicable. |
| 14. Entitlement: | Not applicable. |
| 15. Exchange Rate: | Not applicable. |
| 16. Settlement Currency: | The settlement currency for the payment of the Cash Settlement Amount is Euro ("EUR"). |
| 17. Syndication: | The Securities will be distributed on a non-syndicated basis. |
| 18. Minimum Trading Size: | Not applicable. |
| 19. Principal Security Agent: | BNP Paribas Arbitrage S.N.C. |
| 20. Registrar: | Not applicable. |
| 21. Calculation Agent: | BNP Paribas Arbitrage S.N.C.
1 rue Laffitte 75009 Paris, France. |
| 22. Governing law: | English law. |
| 23. Masse provisions (Condition 9.4): | Not applicable. |

PRODUCT SPECIFIC PROVISIONS

24. **Hybrid Securities:** Not applicable.
25. **Index Securities:** Applicable.
- (a) **Index/Basket of Indices/Index Sponsor(s):** The "**Underlying Reference**" is the STOXX GLOBAL SELECT DIV 100 EUR Index (Bloomberg Code: SDGP).
STOXX Limited or any successor thereto is the Index Sponsor.

The STOXX GLOBAL SELECT DIV 100 EUR Index is a Composite Index.

For the purposes of the Conditions, the Underlying Reference shall be deemed an Index.
- (b) **Index Currency:** EUR
- (c) **Exchange(s):** As set out in Annex 2 for a Composite Index.
- (d) **Related Exchange(s):** All Exchanges.
- (e) **Exchange Business Day:** Single Index Basis.
- (f) **Scheduled Trading Day:** Single Index Basis.
- (g) **Weighting:** Not applicable.
- (h) **Settlement Price:** Not applicable
- (i) **Specified Maximum Days of Disruption:** Eight (8) Scheduled Trading Days.
- (j) **Valuation Time:** Conditions apply.
- (k) **Redemption on Occurrence of an Index Adjustments Event:** Monetisation Option: Applicable
Protected Amount: 100 per cent of the Notional Amount

If the Calculation Agent determines an Index Adjustment Event constitutes a force majeure, Index Security Condition 3.2(c)(vi) applies.
- (l) **Index Correction Period:** As per Conditions.
- (m) **Additional provisions applicable to Custom Indices:** Not applicable.
- (n) **Additional provisions applicable to Futures Price Valuation:** Not applicable.
26. **Share Securities/ETI Share Securities:** Not applicable.
27. **ETI Securities:** Not applicable.
28. **Debt Securities:** Not applicable.
29. **Commodity Securities:** Not applicable.
30. **Inflation Index Securities:** Not applicable.
31. **Currency Securities:** Not applicable.
32. **Fund Securities:** Not applicable.
33. **Futures Securities:** Not applicable.
34. **Credit Security Provisions:** Not applicable.
35. **Underlying Interest Rate Securities:** Not applicable.

36. **Preference Share Certificates:** Not applicable.
37. **OET Certificates:** Not applicable.
38. **Illegality (Security Condition 7.1) and Force Majeure (Security Condition 7.2):** Illegality : Monetisation Option: Applicable
Protected Amount: 100 per cent. of the Notional Amount.

Force Majeure: redemption in accordance with Security Condition 7.2(a).
39. **Additional Disruption Events and Optional Additional Disruption Events:** (a) Additional Disruption Events: Not applicable.
(b) The following Optional Additional Disruption Events apply to the Securities:

Administrator/Benchmark Event
Extraordinary External Event
Significant Alteration Event
Jurisdiction Event

Hedging Arrangements : Not applicable
(c) Redemption:

Monetisation Option: Applicable

Protected Amount: 100 per cent of the Notional Amount.
40. **Knock-in Event:** Not applicable.
41. **Knock-out Event:** Not applicable.
42. **EXERCISE, VALUATION AND REDEMPTION**
- (a) **Notional Amount of each Certificate:** EUR 1,000
- (b) **Partly Paid Certificates:** The Certificates are not Partly Paid Certificates.
- (c) **Interest:** Applicable.
- (i) **Interest Period(s):** Not applicable.
- (ii) **Interest Period End Date(s):** 27 November 2024 (i = 1), 28 November 2025 (i = 2), 27 November 2026 (i = 3), 29 November 2027 (i = 4), 27 November 2028 (i = 5) and the Redemption Date (i = 6).
- (iii) **Business Day Convention for Interest Period End Date(s):** Not applicable.
- (iv) **Interest Payment Date(s):** 27 November 2024 (i = 1), 28 November 2025 (i = 2), 27 November 2026 (i = 3), 29 November 2027 (i = 4), 27 November 2028 (i = 5) and the Redemption Date (i = 6).
- (v) **Business Day Convention for Interest Payment Date(s):** Following Business Day Convention.

(vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent):	Not applicable.
(vii) Margin(s):	Not applicable.
(viii) Minimum Interest Rate:	Not applicable.
(ix) Maximum Interest Rate:	Not applicable.
(x) Day Count Fraction:	Not applicable.
(xi) Determination Date(s):	Not applicable.
(xii) Accrual to Redemption:	Not applicable.
(xiii) Rate of Interest:	Not applicable.
(xiv) Coupon rate:	Not applicable.
(d) Fixed Rate Provisions:	Applicable.
(i) Fixed Rate(s) of Interest:	2.75 per cent of Notional Amount.
(ii) Fixed Coupon Amount(s):	EUR 27.50 per Certificate.
(e) Floating Rate Provisions:	Not applicable.
(f) Linked Interest Certificates:	Not applicable
(g) Payment of Premium Amount(s):	Not applicable.
(h) Index Linked Interest Certificates:	Not applicable.
(i) Share Linked Interest Certificates:	Not applicable.
(j) Index Linked Interest Certificates:	Not applicable.
(k) Debt Linked Interest Certificates:	Not applicable.
(l) Commodity Linked Interest Certificates:	Not applicable.
(m) Inflation Linked Interest Certificates:	Not applicable.
(n) Currency Linked Interest Certificates:	Not applicable.
(o) Fund Linked Interest Certificates:	Not applicable.
(p) Futures Linked Interest Certificates:	Not applicable.

(q) Underlying Interest Rate Linked Interest Provisions:	Not applicable.
(d) Instalment Certificates:	The Certificates are not Instalment Certificates.
(e) Issuer Call Option:	Applicable.
(f) Holder Put Option:	Not applicable.
(g) Automatic Early Redemption:	Not applicable.
(h) Strike Date:	27 November 2023
(i) Strike Price:	Not applicable.
(j) Redemption Valuation Date:	13 November 2029
(k) Averaging:	The Averaging Dates are: 15 November 2027 (i = 1), 13 December 2027 (i = 2), 13 January 2028 (i = 3), 14 February 2028 (i = 4), 13 March 2028 (i = 5), 18 April 2028 (i = 6), 15 May 2028 (i = 7), 13 June 2028 (i = 8), 13 July 2028 (i = 9), 14 August 2028 (i = 10), 13 September 2028 (i = 11), 13 October 2028 (i = 12), 13 November 2028 (i = 13), 13 December 2028 (i = 14), 16 January 2029 (i = 15), 16 February 2029 (i = 16), 13 March 2029 (i = 17), 13 April 2029 (i = 18), 14 May 2029 (i = 19), 13 June 2029 (i = 20), 13 July 2029 (i = 21), 13 August 2029 (i = 22), 13 September 2029 (i = 23), 15 October 2029 (i = 24) and the Redemption Valuation Date (i = 25). In the event that an Averaging Date is a Disrupted Day Postponement will apply.
(l) Observation Dates:	Not applicable.
(m) Observation Period:	Not applicable.
(n) Settlement Business Day:	Not applicable.
(o) Cut-off Date:	Not applicable.
(p) Identification information of Holders as provided by Condition 29:	Not applicable.

DISTRIBUTION AND U.S. SALES ELIGIBILITY

43. U.S. Selling Restrictions:	Not applicable - the Securities may not be legally or beneficially owned by or transferred to any U.S. person at any time.
44. Additional U.S. Federal income tax considerations:	The Securities are not Specified Securities for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
45. Registered broker/dealer:	Not applicable.
46. TEFRA C or TEFRA Not Applicable:	TEFRA Not Applicable.
47. Non exempt Offer:	Not applicable.
(i) Non-Exempt Offer Jurisdictions:	The Kingdom of Belgium.
(ii) Offer Period:	From, and including, 7 November 2023 to, and including, 23 November 2023, subject to any early closing.
(iii) Financial intermediaries	AXA BANK BELGIUM

granted specific consent to use the Base Prospectus in accordance with the Conditions in it:

Place du Trône 1,
1000 Brussels, Belgium; and

CRELAN
Boulevard Sylvain Dupuis 251,
1070 Brussels, Belgium

(the “**Authorized Offerors**”)

Legal entity identifier (LEI):
AXA Bank Belgium : LSGM84136ACA92XCN876
CRELAN : 549300DYPOFMXOR7XM56

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| (iv) | General Consent | Not applicable. |
| (v) | Other Authorised Offeror Terms: | Not applicable. |

48. Prohibition of Sales to EEA and UK Retail Investors:

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|-----|---|-----------------|
| (a) | Selling Restriction: | Not applicable. |
| (b) | Legend: | Not applicable. |
| (c) | Prohibition of Sales to Belgian Consumers: | Not applicable. |

PROVISIONS RELATING TO COLLATERAL AND SECURITY

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| 49. | Secured Securities other than Notional Value Repack Securities: | Not applicable. |
| 50. | Notional Value Repack Securities: | Not applicable. |

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Issuance B.V.
As Issuer:

By: Vincent DECHAUX
Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to trading - De listing

Application will be made to list the Securities on the Official List of the Luxembourg Stock Exchange and to admit the Securities for trading on the Luxembourg Stock Exchange's EuroMTF Market.

2. Ratings

The Securities have not been rated.

3. Interests of Natural and Legal Persons Involved in the Issue

Investors shall be informed that fees are included in the Issue Price, linked to the structuration and the placement of the Certificates and borne by the investors:

- Structuring fees equal to a maximum amount of 1.50% of the subscribed nominal amount of Certificates
- Placement fees equal to a maximum annual amount of 1.00% p.a. of the issue amount of Certificates, paid to AXA Bank Belgium and CRELAN in their quality of Authorised Offerors

Save as discussed in the "*Potential Conflicts of Interest*" paragraph in the "Risk Factors" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

4. Reasons for the Issue, Estimated Net Proceeds and Total Expenses

- (a) **Reasons for the Issue:** See "Use of Proceeds" in the Base Prospectus.
- (b) **Estimated net proceeds:** Up to EUR 200,000,000.00
- (c) **Estimated total expenses:** The estimated total expenses are not available.

5. Performance of Underlying/Formula/Other Variable and Other Information concerning the Underlying Reference

See Base Prospectus for an explanation of effect on value of Investment and associated risks in investing in Securities.

Information on the Index shall be available on the Index Sponsor website as set out in below.

Past and further performances of the Index are available on the Index Sponsor website as set out below, and its volatility may be obtained from the Calculation Agent by emailing eqd.belgium@bnpparibas.com .

Place where information on the Underlying Index can be obtained: **STOXX GLOBAL SELECT DIV 100 EUR**
Website: <https://qontigo.com/index/sdgp/>

Index Disclaimer

General Disclaimer

Neither the Issuer nor the Guarantor shall have any liability for any act or failure to act by an Index Sponsor in connection with the calculation, adjustment or maintenance of an Index. Except as disclosed prior to the Issue Date, neither the Issuer, the Guarantor nor their affiliates has any affiliation with or control over an Index or Index Sponsor or any control over the computation, composition or dissemination of an Index. Although the Calculation Agent will obtain information concerning an Index from publicly available sources it believes reliable, it will not independently verify this information. Accordingly, no representation, warranty or undertaking (express or implied) is made and no responsibility is accepted by the Issuer, the

Guarantor, their affiliates or the Calculation Agent as to the accuracy, completeness and timeliness of information concerning an Index.

STOXX GLOBAL SELECT DIV 100 EUR Index

STOXX Limited, Deutsche Börse Group and their licensors, research partners or data providers have no relationship to BNP PARIBAS, other than the licensing of the STOXX GLOBAL SELECT DIV 100 EUR Index and the related trademarks for use in connection with the Securities.

STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not:

- Sponsor, endorse, sell or promote the Securities.
- Recommend that any person invest in the Securities or any other securities.
- Have any responsibility or liability for or make any decisions about the timing, amount or pricing of Securities.
- Have any responsibility or liability for the administration, management or marketing of the Securities.
- Consider the needs of the Securities or the owners of the Securities in determining, composing or calculating the STOXX GLOBAL SELECT DIV 100 EUR Index or have any obligation to do so.

STOXX, Deutsche Börse Group and their licensors, research partners or data providers give no warranty, and exclude any liability (whether in negligence or otherwise), in connection with the Securities or their performance.

STOXX does not assume any contractual relationship with the purchasers of the Securities or any other third parties.

Specifically,

STOXX, Deutsche Börse Group and their licensors, research partners or data providers do not give any warranty, express or implied, and exclude any liability about:

- The results to be obtained by the Securities, the owner of the Securities or any other person in connection with the use of the STOXX GLOBAL SELECT DIV 100 EUR Index and the data included in the STOXX GLOBAL SELECT DIV 100 EUR Index;
- The accuracy, timeliness, and completeness of the STOXX GLOBAL SELECT DIV 100 EUR Index and its data;
- The merchantability and the fitness for a particular purpose or use of the STOXX GLOBAL SELECT DIV 100 EUR Index and its data;
- The performance of the Securities generally.

STOXX, Deutsche Börse Group and their licensors, research partners or data providers give no warranty and exclude any liability, for any errors, omissions or interruptions in the STOXX GLOBAL SELECT DIV 100 EUR Index or its data;

Under no circumstances will STOXX, Deutsche Börse Group or their licensors, research partners or data providers be liable (whether in negligence or otherwise) for any lost profits or indirect, punitive, special or consequential damages or losses, arising as a result of such errors, omissions or interruptions in the STOXX GLOBAL SELECT DIV 100 EUR Index or its data or generally in relation to the Securities, even in circumstances where STOXX, Deutsche Börse Group or their licensors, research partners or data providers are aware that such loss or damage may occur.

The licensing Agreement between BNP PARIBAS and STOXX is solely for their benefit and not for the benefit of the owners of the Securities or any other third parties.

6. Operational Information

Relevant Clearing System(s): Euroclear and Clearstream Luxembourg.

7. Terms and Conditions of the Non-Exempt Offer

Offer Price: 102 per cent of the Issue Price.

Conditions to which the offer is subject: The offer of the Securities is conditional on their issue.

The Issuer reserves the right to withdraw the offer of the Securities and cancel the issuance of the Securities for any reason, in accordance with the Authorised Offeror at any time on or prior to the Issue Date. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises such a right, each such potential investor shall not be entitled to subscribe or otherwise acquire the Securities. Such an event will be notified to investors via the following link:
<http://eqdpo.bnpparibas.com/XS2642220524>

The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of 200,000 Securities.

The final amount that is issued on the Issue Date will be listed on Luxembourg Stock Exchange's EuroMTF Market.

Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date.

The Offer Period may be closed early as determined by Issuer in its sole discretion and notified on or around such earlier date by publication on the following webpage: <http://eqdpo.bnpparibas.com/XS2642220524>

The Issuer reserves the right to extend the Offer Period. The Issuer will inform of the extension of the Offer Period by means of a notice to be published on the following webpage:
<http://eqdpo.bnpparibas.com/XS2642220524>

The Issuer reserves the right to increase the number of Securities to be issued during the Offer Period. The Issuer will inform the public of the size increase by means of a notice to be published on the following webpage: <http://eqdpo.bnpparibas.com/XS2642220524>

Description of the application process: From and including 7 November 2023 until and including 23 November 2023, or such earlier date as the Issuer determines as notified on or around such earlier date by loading the following link :

<http://eqdpo.bnpparibas.com/XS2642220524>

Application to subscribe for the Securities can be made in Belgium through the Authorised Offeror. The distribution activity will be carried out in accordance with the usual procedures of the Authorised Offeror.

Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer in relation to the subscription for the Securities.

By purchasing the Securities, the holders of the Securities are deemed to have knowledge of all the Conditions of the Securities and to accept said Conditions.

Details of the minimum and/or maximum amount of the application:

Minimum purchase amount per investor: One (1) Certificate.

Maximum subscription amount per investor: The number of Securities issued as set out in SPECIFIC PROVISIONS FOR EACH SERIES in Part A.

The maximum amount of application of Securities will be subject only to availability at the time of the application.

There are no pre-identified allotment criteria.

The Authorised Offeror will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Securities requested through the Authorised Offeror during the Offer Period will be assigned up to the maximum amount of the Offer.

In the event that during the Offer Period the requests exceed the total amount of the offer destined to prospective investors the Issuer, in accordance with the Authorised Offeror, will proceed to early terminate the Offer Period and will immediately suspend the acceptance of further requests.

Description of possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants:

Not applicable.

Details of the method and time limits for paying up and delivering Securities:

The Securities will be issued on the Issue Date against payment to the Issuer by the Authorised Offeror of the gross subscription moneys.

The Securities are cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or around the Issue Date.

Manner in and date on which results of the offer are to be made public:

Publication on the following website:

<http://eqdpo.bnpparibas.com/XS2642220524> on or around the Issue Date.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:

Not applicable.

Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:

In the case of over subscription, allotted amounts will be notified to applicants on the following website: <http://eqdpo.bnpparibas.com/XS2642220524> on or around the Issue Date.

No dealing in the Certificates may begin before any such notification is made.

In all other cases, allotted amounts will be equal to the amount of the application, and no further notification shall be made.

In all cases, no dealing in the Certificates may take place prior to the Issue Date.

Amount of any expenses and taxes charged to the subscriber or purchaser:

Series Number	Issue Price per Security	Expenses included in the Issue Price
CE3475AVI	100 %	0.85% of the Notional Amount per Certificate

8. Intermediaries with a firm commitment to act

Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and a description of the main terms of their commitment:

None.

9. Placing and Underwriting

Name(s) and address(es), to the extent known to the issuer, of the placers in the various countries where the offer takes place:

The Authorised Offerors identified in Paragraph 47 of Part A and identifiable from the Base Prospectus

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:

Not applicable.

Name and address of any paying agents and depository agents in each country (in addition to the Principal Paying Agent):

Not applicable.

Entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:

AXA BANK BELGIUM
Place du Trône 1,
1000 Brussels, Belgium; and

CRELAN
Boulevard Sylvain Dupuis 251,
1070 Brussels, Belgium

(the "Authorized Offeror")

Legal entity identifier (LEI):
AXA Bank Belgium : LSGM84136ACA92XCN876
CRELAN : 549300DYPOFMXOR7XM56

No underwriting commitment is undertaken by the Authorised Offeror

When the underwriting agreement has been or will be reached:

Not applicable.

10. EU Benchmarks Regulation

EU Benchmarks Regulation: Article 29(2)statement on benchmarks:

Applicable: Amounts payable under the Securities are calculated by reference to the relevant Benchmark which is provided by the relevant Administrator, as specified in the table below.

As at the date of these Final Terms, the relevant Administrator is not included / included, as the case may be, in the register of Administrators and Benchmarks established and maintained by the European Securities and Markets Authority ("ESMA") pursuant to article 36 of the

Benchmarks Regulation (Regulation (EU) 2016/1011) (the "**BMR**"), as specified in the table below.

As far as the Issuer is aware, the transitional provisions in Article 51 of the BMR apply, such that the relevant Administrator is not currently required to obtain authorisation/registration, as specified in the table below.

Benchmark	Administrator	Register
STOXX Global Select Dividend 100 index	STOXX limited	Included